

## AMERICAN ALLIANCE

The American Alliance is the first national paralegal organization to set a minimum education requirement for voting membership. Voting members of the American Alliance must have at least a post-high school education, or a paralegal certificate and six years paralegal work experience. Although the criteria for voting membership are based on these minimum standards, the American Alliance embraces all practicing paralegals and has established an associate membership category. Other groups interested in the profession may join as sponsors.

**Mission Statement:** The purpose of the American Alliance of Paralegals, Inc. is to advance the paralegal profession by focusing on the individual paralegal.

### **Goals and Standards:**

- ◇ Establish minimum educational criteria
- ◇ Adhere to ethical standards
- ◇ Provide networking opportunities
- ◇ Create a resource center
- ◇ Associate with national and local organizations

The American Alliance offers national seminars, a website, calendar, a quarterly newsletter, and ready access to a wealth of information on regulation and legislative issues affecting the profession.

American Alliance members are encouraged to participate in various committees and leadership opportunities within the organization. Voting members are eligible to serve on the Board, and associate members may serve on any committee and assist in special projects.

## SUMMIT

The Summit will be held via webinar and teleconferencing, which can be accessed directly from your desk or any convenient remote location. Attendees will be provided with access instructions when they register.

This interactive educational program is designed to fit the busy schedules of all paralegals. It takes advantage of technology enabling you to gain valuable information and be awarded continuing legal education credits.

## PROGRAM

### **12 noon – 1:00 p.m.**

**Same sex marriage and legal issues** – The speaker will talk about same sex marriage and the legal issues that are faced by gay men and lesbians. This includes the rights of LGBT and how they may be impacted by family law and estate planning. Presenter: Christopher Krimmer, Partner, Balisle & Roberson, S.C., WI.

### **1:00 – 2:00 p.m.**

**Identity Theft** – This presentation will cover the clues that paralegals should look for concerning identity theft and will give tips on how to deter such breaches. Presenter: Richard J. Rudman, Senior Counsel, Western & Southern Financial Group, OH.

### **2:00 – 3:00 p.m.**

**Ethics** – The speaker will cover “Model Rules Paralegals Should Know (and Love),” with a review and highlight of portions of the Model Rules of Professional Conduct that may be relevant for paralegals. Presenter: Stephen D. Easton, Professor of Law, University of Wyoming, WY.



**American Alliance  
of Paralegals, Inc.**

[www.aapipara.org](http://www.aapipara.org)

**Tenth Annual  
National Paralegal Summit**

**Thursday, September 24, 2015**

**12 noon to 3:00 p.m.  
Eastern Daylight Savings Time**

*Approved for 3 CLE credit hours by the  
American Alliance; other approvals  
pending*

**AAPI IS PROUD TO HAVE THE  
FOLLOWING DISTINGUISHED  
FACULTY FOR THIS EVENT**

**Christopher Krimmer**, Partner at Balisle & Roberson, S.C. , focuses his practice on family law, estate planning and LGBT law. He established the country's first statewide HIV legal services program at the AIDS Resource Center of Wisconsin. He has been selected as a Leader in the Law, and included in *The Best Lawyers in America* for his exemplary work in family law.

Mr. Krimmer graduated from the University of Wisconsin Law School. He is licensed in Wisconsin, and the US Eastern and the US Western Districts of Wisconsin.

**Richard ("Rich") Rudman**, is Senior Counsel for Western & Southern Financial Group, Inc., where he provides legal advice on a variety of issues relating to insurance underwriting, new business, customer service and claims. He also serves as counsel to the Company's Special Investigative Unit and its Anti-Money Laundering program.

Mr. Rudman graduated from Indiana University School of Law and is a member of the Tippecanoe County Bar Association and Defense Research Institute. He is also a Certified Fraud Examiner.

**Stephen D. Easton** is Professor of Law at the University of Wyoming, College of Law. He teaches a variety of subjects at the College of Law including criminal law, criminal procedure, evidence, professional responsibility and trial practice. He has won several university and national teaching and writing awards, and is a frequent guest speaker in dozens of states.

Prof. Easton previously served as dean of the University of Wyoming College of Law. He is a graduate of Harvard Law School.

**HOW TO REGISTER FOR THIS  
WEBINAR EVENT:**

Complete the registration form on the right and submit to the address shown. After receipt of the form and your check, you will be given a telephone number and a website address that you will need to access at the start of the Webinar.

You will need to register for the Webinar even if you are unable to attend a full session. No telephone charges will be assessed for your making the conference call.

Continuing Legal Education Certificates will be provided to registered attendees.

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No need to make travel arrangements, pay for expensive airline tickets or book a hotel room. Simply remain at your desk or in a conference room and "dial in" at the beginning of the Webinar and participate in the three-hour session.

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**WHO SHOULD ATTEND?**

American Alliance Webinars are designed for all members of the legal community and specifically for paralegals. Any legal professional interested in gaining a better understanding of ethics, identity theft, and the rights of LGBT persons, will benefit from this half-day of education.

**Registration  
AAPI National Summit  
September 24, 2015  
(or register at [www.aapipara.org](http://www.aapipara.org))**

Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

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Phone: \_\_\_\_\_

Cell: \_\_\_\_\_

E-mail: \_\_\_\_\_

- ☐ AAPI Member **\$35**
- ☐ Non-Member **\$65**
- ☐ I plan to become a member and also attend the Summit. **\$60** (please include a Membership application with your registration). **To obtain an application, go to [www.aapipara.org](http://www.aapipara.org)**
- ☐ I am interested in working on AAPI projects

Send your completed registration (or register on-line) along with a check/ money order payable to **American Alliance of Paralegals Inc. Attn: Carolyn Saenz, Western- Southern Life, 400 Broadway, MS32, Cincinnati, OH 45202**. Registrations must be received by Sept. 21, 2015. E-mail cancellations received by Sept. 21, 2015 are entitled to a full refund. Questions? Contact [carolyn.saenz@westernsouthern.com](mailto:carolyn.saenz@westernsouthern.com)