

AMERICAN ALLIANCE

The American Alliance is the first national paralegal organization to set a minimum education requirement for voting membership. Voting members of the American Alliance must have at least a post-high school education, or a paralegal certificate and six years paralegal work experience. Although the criteria for voting membership are based on these minimum standards, the American Alliance embraces all practicing paralegals and has established an associate membership category. Other groups interested in the profession may join as sponsors.

Mission Statement: The purpose of the American Alliance of Paralegals, Inc. is to advance the paralegal profession by focusing on the individual paralegal.

Goals and Standards:

- ◇ Establish minimum educational criteria
- ◇ Adhere to ethical standards
- ◇ Provide networking opportunities
- ◇ Create a resource center
- ◇ Associate with national and local organizations

The American Alliance offers national seminars, a website, calendar, a quarterly newsletter, and ready access to a wealth of information on regulation and legislative issues affecting the profession.

American Alliance members are encouraged to participate in various committees and leadership opportunities within the organization. Voting members are eligible to serve on the Board, and associate members may serve on any committee and assist in special projects.

SUMMIT

The Summit will be held via live webinar broadcast, which can be accessed directly from your desk or any convenient remote location. Attendees will be provided with access instructions when they register.

This interactive educational program is designed to fit the busy schedules of all paralegals. It takes advantage of technology enabling you to gain valuable information and be awarded continuing legal education credits.

PROGRAM

12 noon – 1:00 p.m.

“Lessons Learned From Doing Business Globally” – This presentation will provide information on the types of laws that apply to international business activities, key U.S. laws governing international operations, ethical practices involving international law and risks involved in international business. Presenter: Diana C. Toman, JD, C-Suite Executive/Chief Legal Officer/Global Strategist/People Champion, Overland Park, KS.

1:00 – 2:00 p.m.

“Federal Healthcare Fraud Enforcement Overview – What is New?” – This presentation will cover an updated overview of current state of Federal healthcare fraud enforcement and regulation. Presenter: John C. Goudie, SBWCP, AACP, Gimbel, Reilly, Guerin & Brown, Milwaukee, WI.

2:00 – 3:00 p.m.

“It’s Called “Civil Litigation” for a Reason: Dealing Ethically With Difficult Personalities” – The speaker will provide an overview of the ethics of dealing with difficult people and difficult situations, from a paralegal perspective. Presenter: Stacie H. Rosenzweig, JD, Halling & Cayo, S.C., Milwaukee, WI



**American Alliance
of Paralegals, Inc.**

www.aapipara.org

**Fourteenth Annual
National Paralegal Summit**

Tuesday, December 10, 2019

**11:00 a.m. to 2:00 p.m.
Eastern Time**

*Approved for 3 CLE credit hours by the
American Alliance; other approvals
pending*

**AAPI IS PROUD TO HAVE THE
FOLLOWING DISTINGUISHED
FACULTY FOR THIS EVENT**

Diana C. Toman, is Former Senior VP/Secretary/General Counsel for Compass Minerals International Inc. and is currently working as an independent consultant. She received her law degree from the University of Kansas School of Law. She joined Compass Minerals in November 2015. From March 2010 to October 2015, Ms. Toman worked at General Cable Corporation, as Vice President, Strategy and General Counsel, Asia Pacific and Africa based in Thailand. Ms. Toman served as legal counsel with increasing levels of responsibility at Gardner Denver, Inc. from 2006 to 2010 and Waddell & Reed Financial, Inc. from 2003 to 2006. She began her career as an attorney with the law firm of Levy & Craig, P.C.

John C. Goudie, is a litigation paralegal with the law firm of Gimbel, Reilly, Guerin and Brown LLP in Milwaukee, Wisconsin. He has over 32 years of Paralegal experience working in the legal areas of plaintiff/defense personal injury, workers compensation, privacy and compliance, and for the past 10 years has practiced in the areas of criminal defense and state/federal regulatory compliance, which includes fraud investigations. John currently serves as the President of The American Alliance of Paralegals, Inc.

Stacie H. Rosenzweig is an attorney with Halling & Cayo S.C. in Milwaukee. She received her undergraduate degree from Beloit College, and her law degree from Marquette University Law School summa cum laude. Ms. Rosenzweig focuses her practice in the area of professional ethics and licensing, including defending lawyers in disciplinary and malpractice matters, and assisting attorneys seeking admission or reinstatement to the bar. She also works with other credentialed professionals, and represents individuals and businesses in employment and civil litigation matters. Ms. Rosenzweig serves on the State Bar Committee on Professional Ethics, the Milwaukee Bar Association Courts Committee, and the Association of Professional Responsibility Lawyers Integration and Engagement Committee. She speaks and writes frequently about legal ethics, and blogs regularly at www.ethicking.com.

**HOW TO REGISTER FOR THIS
WEBINAR EVENT:**

You may register for the webinar by going to the AAPI website at www.aapipara.org and click on the registration link. After receipt of the form and your payment, you will be given the login information and meeting ID number that you will need to access at the start of the Webinar. In the alternative, you may complete the registration form on the right and submit to the address shown below with your check.

You will need to register for the Webinar even if you are unable to attend a full session.

Continuing Legal Education Certificates will be provided to registered attendees.

No need to make travel arrangements, pay for expensive airline tickets or book a hotel room. Simply remain at your desk or in a conference room and “dial in” at the beginning of the Webinar and participate in the three-hour session.

WHO SHOULD ATTEND?

American Alliance Webinars are designed for all members of the legal community and specifically for paralegals. Any legal professional interested in gaining a better understanding of ethics, consumer protection and trusts and estates, will benefit from this half-day of education.

**Registration
AAPI National Summit
December 10, 2019
(or register at www.aapipara.org)**

Name: _____

Employer: _____

Address: _____

Phone: _____

Cell: _____

E-mail: _____

- ☐ AAPI Member **\$35**
- ☐ Non-Member **\$65**
- ☐ I plan to become a member and also attend the Summit. **\$60** (please include a Membership application with your registration). **To obtain an application, go to www.aapipara.org**
- ☐ I am interested in working on AAPI projects

Register online at www.aapipara.org
Registrations must be received by December 9, 2019. E-mail cancellations received by December 8, 2019 are entitled to a full refund. If paying registration by check, send the registration form and check payment to Diana J. Gruber, P.O. Box 976, Seligman, AZ 86337. Questions? Contact jgoudie@grgblaw.com